

Please complete all information in this application form (Print in ink or type). If you need assistance, you may contact your financial advisor or call 800-479-5145.

Return completed forms to: Ren
8888 Keystone Crossing
Suite 1200
Indianapolis, IN 46240
Fax: 877-736-4620
Email: ops@reninc.com

► **Contribution Information**

Name of Trust Contributing to	
Property Address	

► **Acquisition**

Acquired through	<input type="checkbox"/> Purchase	<input type="checkbox"/> Inheritance	<input type="checkbox"/> Gift	<input type="checkbox"/> Other
Date of Acquisition*		Price	\$	

► **Subsequent Adjustments To Cost Basis**

Improvements	
Depreciation	
– Straight Line	
– Accelerated	
Depreciation Recapture	
Cost Basis on Date of Contribution	\$
Date of Gift (attach a copy of recorded deed)	
Fair Market Value on Date of Contribution	\$
Does Real Estate produce income?	<input type="checkbox"/> Yes <input type="checkbox"/> No \$ per <input type="checkbox"/> month <input type="checkbox"/> quarter <input type="checkbox"/> semi-annual <input type="checkbox"/> annual

Are security deposits held for rental property being contributed to the trust?
 Yes No — These deposits must be identified and accounted for as part of the trust.

► **Acknowledgment**

I (we) certify that this information is true and correct to the best of my (our) knowledge and belief.

Printed Name		Date	
Signature			
Printed Name		Date	
Signature			

Note to Donor: Reg. §1.170A-13(c) and IRC §170 and §6659 prescribe express definition of qualified appraisal requirements required to substantiate charitable deductions for gifts of real estate.

* The date the asset is unconditionally delivered to the trustee within the meaning of Reg. §1.170A-1(b).

Please provide verification.

If depreciation is claimed, a schedule must be attached to this form.